

## Assigning My Cart to a Requestor

### Overview

Use this instruction guide to learn how to assign your myUF Marketplace shopping cart to a Requestor to place your order. The Requestor will process the cart into a requisition, entering it into approval workflow before a purchase order is created and dispatched to the vendor. Set up your **User Profile** in the myUF Marketplace system to make the process faster – you may choose to set up PCard, Shipping, Billing and ChartField information to automatically default in the requisition, saving the Requestor time and streamlining your order. You may also choose frequent assignees to add to your profile. Refer to the instruction guide, “Setting Up Your User Profile” for instructions.

To access myUF Marketplace as a shopper:

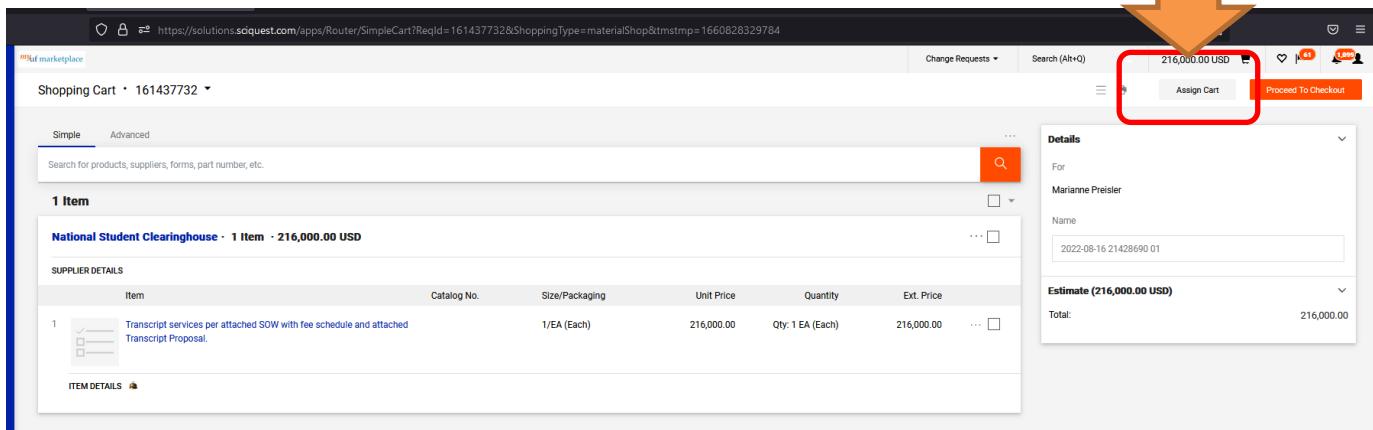
1. Log on to **http://my.ufl.edu** using your Gator Link username and password.
2. Click **Nav bar > Main Menu > My Self Service > myUF Marketplace** for the **UF\_N\_MKT\_Shopper** role.
3. Click **Nav bar > Main Menu > Financials > eProcurement > myUF Marketplace** for the **UF\_N\_MKT\_Shopper\_Req** role (toshop).

To access myUF Marketplace as a Requestor or approver:

1. Log on to **http://my.ufl.edu** using your Gator Link username and password.
2. Click **Nav bar > Main Menu > Financials > eProcurement > myUF Marketplace**.

### Using the Assign Cart link

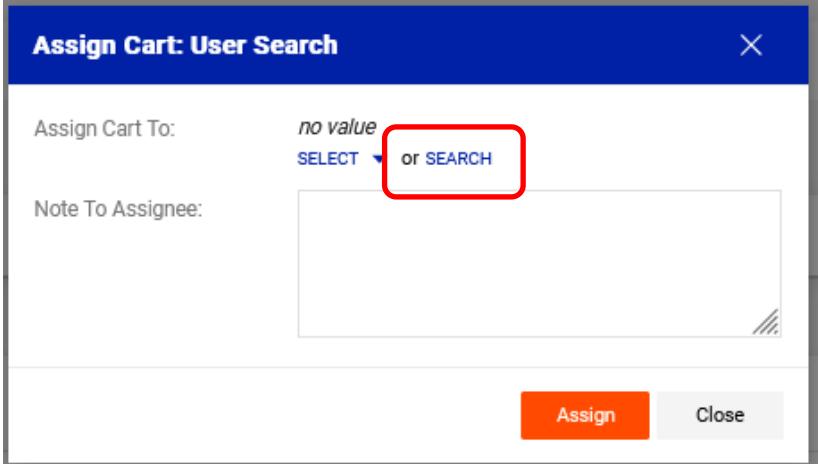
1. When finished shopping, click the **Cart icon** dollar amount in **USD** link at the top of the page > **View My Cart** in the flyout menu.
2. Click the **Proceed to Checkout** button to edit PCard, Ship To, Billing and ChartField information, or Click the **Assign Cart** button to assign the cart to a Requestor.



The screenshot shows the 'myUF marketplace' shopping cart interface. At the top, there's a navigation bar with links for 'Change Requests', 'Search (Alt+Q)', and a user icon. The main area shows a shopping cart with one item: 'National Student Clearinghouse - 1 Item - 216,000.00 USD'. The item details table includes columns for Item, Catalog No., Size/Packaging, Unit Price, Quantity, and Ext. Price. To the right of the cart, there's a 'Details' panel for assigning the cart to a requestor, showing 'For Marianne Preisler' and 'Name 2022-08-16 21428690 01'. A large orange arrow points to the 'Assign Cart' button in the 'Details' panel, which is highlighted with a red box.

**Assigning My Cart to a Requestor**

- The Assign Cart pop-up screen displays. Click on Search to find your requestor:

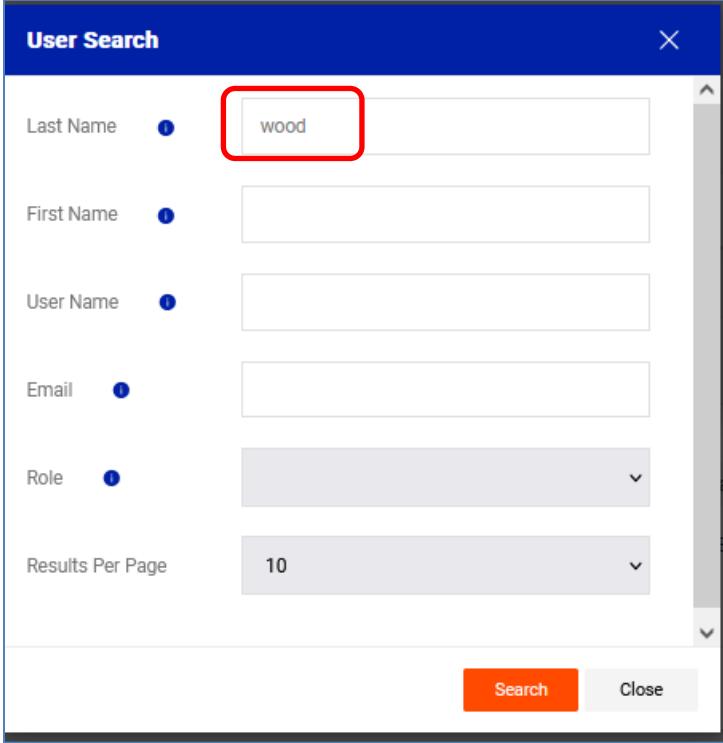


The screenshot shows a modal dialog titled "Assign Cart: User Search". It has a blue header bar with the title and a close button. The main content area has a form with the following fields:

- "Assign Cart To:" dropdown: "no value" (highlighted with a red box), "SELECT" (with a dropdown arrow), and "or SEARCH".
- "Note To Assignee:" text area (empty).

At the bottom are two buttons: "Assign" (orange) and "Close".

- Enter the last name of your requestor, then click Search.



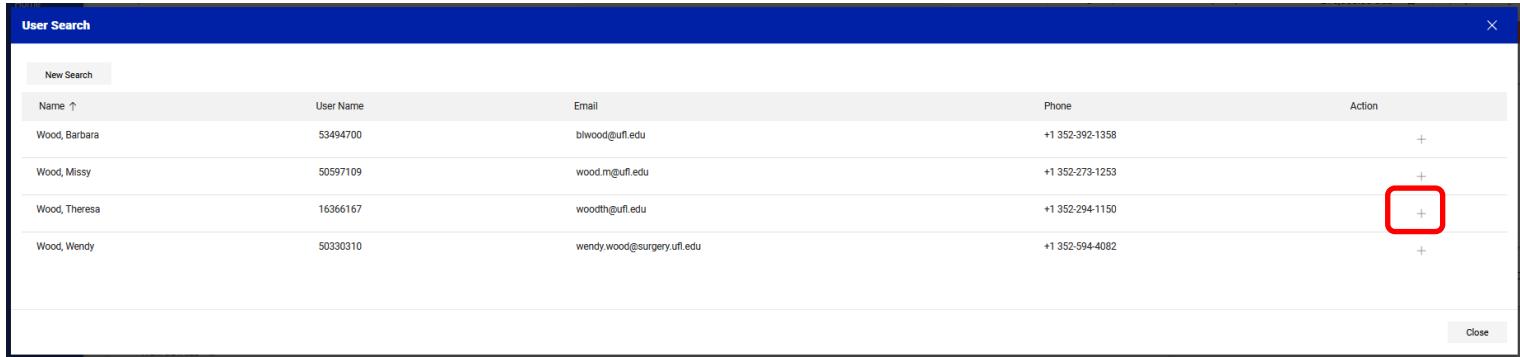
The screenshot shows a modal dialog titled "User Search". It has a blue header bar with the title and a close button. The main content area has a form with the following fields:

- "Last Name" input field: "wood" (highlighted with a red box).
- "First Name" input field: empty.
- "User Name" input field: empty.
- "Email" input field: empty.
- "Role" dropdown: empty.
- "Results Per Page" dropdown: "10".

At the bottom are two buttons: "Search" (orange) and "Close".

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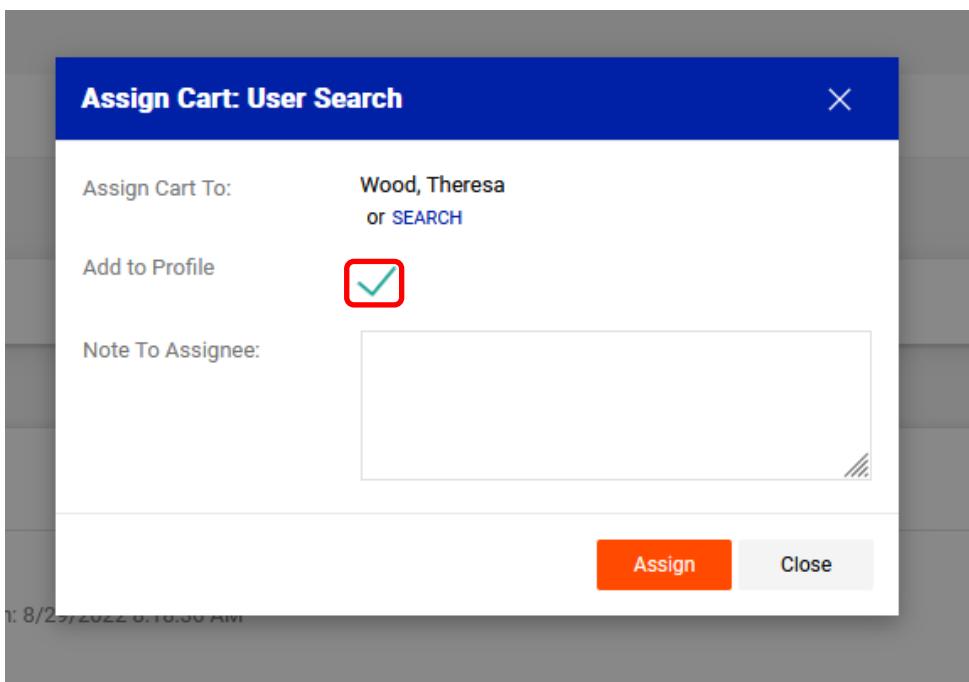
- Click the + sign next to the person's name to select that person:



User Search

User Search				
<a href="#">New Search</a>				
Name	User Name	Email	Phone	Action
Wood, Barbara	53494700	biwood@ufl.edu	+1 352-392-1358	+
Wood, Missy	50597109	wood.m@ufl.edu	+1 352-273-1253	+
Wood, Theresa	16366167	woodth@ufl.edu	+1 352-294-1150	+
Wood, Wendy	50330310	wendy.wood@surgery.ufl.edu	+1 352-594-4082	+

- Check to see if the name is now in the Assign Cart To: then check the **Add to Profile** box to save this person for next time. Next time you won't need to Search; just click **Select** and their name will appear in the dropdown. Click **Assign**:



Assign Cart: User Search

Assign Cart To: Wood, Theresa or [SEARCH](#)

Add to Profile

Note To Assignee:

Assign Close

Note: You may add a note to the requestor if needed. The requestor will have it in their Assigned Carts queue.

### Unassigning the Cart:

- Click the **Cart icon** on the left-hand menu, then **My Carts and Orders**, then **View Carts**.
- Click the Assigned Carts tab and on the right hand side of the cart's row, you may click View then Unassign to unassign a cart.

For further assistance, e-mail [procurement@ufl.edu](mailto:procurement@ufl.edu) or contact the Procurement Services Help Desk at 352 392-1355.